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Daily Updates

Market Commentary

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Overnight global action:

On 14th August 2026, US markets delivered a negative performance with S&P 500 declining by 13.23 pts (-0.17%), Dow Jones declining by 107.58 pts (-0.20%) and Nasdaq 100 declining by 38.36 pts (-0.13%). Gift Nifty declined by 28.50 pts (-0.12%), indicating Indian markets will open marginally negative.

Advance-Decline ratio on NSE stood at 1,475:1,843 and on BSE at 1,896:2,393, indicating weak market breadth with a negative bias across both exchanges.

Index Options Data Analysis:

Sensex max call OI and put OI both are at 78,000 with PCR of 1.212

Nifty max Call OI at 24,000 and Put OI at 24,500 with PCR of 1.019

Bank Nifty max call OI and put OI both are at 58000 with PCR of 0.899

Securities in Ban for F&O Trade:

BANDHANBNK, LICI, MANAPPURAM, SAIL

Sector Performance:

NIFTY MICROCAP 250 index grew by 0.08% driven by BALUFORGE (+11.15%), MARKSANS (+10.70%) and MANORAMA (+7.92%).

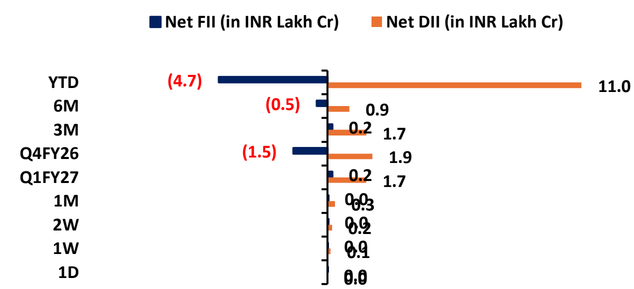
NIFTY MIDCAP 50 index declined by 0.74% driven by LAURUSLABS (-3.48%), PAYTM (-2.82%) and ASHOKLEY (-2.60%).

NIFTY MID SELECT index declined by 0.71% driven by PAYTM (-2.82%), ASHOKLEY (-2.60%) and AUROPHARMA (-2.48%).

NIFTY SMLCAP 50 index declined by 0.70% driven by NATCOPHARM (-5.10%), REDINGTON (-3.37%) and NBCC (-3.17%).

NIFTY SMLCAP 100 index declined by 0.69% driven by NATCOPHARM (-5.10%), FIRSTCRY (-3.85%) and REDINGTON (-3.37%).

Fund Flow	Buy	Sell	Net
FII/FPI	12,854	12,346	508
DII	14,295	13,939	356



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	24,431	-0.1%	-7.0%	22.1
Sensex 30	78,009	-0.1%	-8.5%	20.4
Nifty 50	24,366	-0.1%	-6.8%	22.1
India VIX	11	-1.0%	19.3%	
Nifty Bank	57,491	-0.3%	-3.5%	16.9
Nifty Next 50	74,487	-0.3%	7.4%	74.5
Nifty 500	23,595	-0.3%	-1.2%	22.2
Nifty Mid 100	63,782	-0.5%	5.5%	32.8
Nifty Small 250	18,279	-0.5%	9.6%	30.8
USD/INR	95.6	0.2%	6.4%	
India 10Y	6.8%			
India 2Y	5.9%			
India 1Y	5.8%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,786	-0.2%	13.7%	33.7
Dow Jones	53,732	-0.2%	11.8%	25.9
Nasdaq 100	30,046	-0.1%	19.0%	49.3
FTSE 100	10,750	-0.2%	8.2%	17.0
CAC 40	8,637	-0.2%	6.0%	25.3
DAX	26,440	0.5%	8.0%	27.6
Nikkei 225	69,095	0.6%	37.2%	36.9
Hang Seng	25,117	-1.1%	-2.0%	12.2
Shanghai Comp	3,927	0.0%	-1.1%	17.8
KOSPI	6,978	2.4%	65.6%	34.5
S&P/ASX 200	9,083	-0.4%	4.2%	24.0

Stocks in the News

AMBER ENTERPRISE (CMP: 7222, MARKET CAP: 25470 Cr., SECTOR: CONSUMER DURABLES)

Q1FY27 revenue rose 13% YoY to ₹3,888 crore; adjusted PAT grew 19% to ₹126 crore and EBITDA jumped 28% to ₹337 crore. Headline net profit fell 97% to ₹3 crore on a ₹123 crore exceptional charge; announced a mobile-manufacturing collaboration with Oppo. Business Standard

VOLTAS (CMP: 1320, MARKET CAP: 43693 Cr., SECTOR: CONSUMER DURABLES)

Q1FY27 consolidated net profit rose 53% YoY to ₹214 crore; revenue grew 19% to ₹4,674 crore. EBITDA jumped 49% to ₹266 crore with margin expanding to 5.69%; sold 1 million room ACs in 81 days and formed a JV with Atomberg Innovation. Upstox

PATANJALI FOODS (CMP: 352, MARKET CAP: 38301 Cr., SECTOR: FMCG)

Q1FY27 net profit jumped 86% YoY on record revenue, with the Edible Oils and Biscuits business posting its highest-ever quarterly revenue. Board declared a first interim FY27 dividend of ₹0.80/share (40%), payable by 12 September 2026. TradingView/Moody's

BHARAT DYNAMICS (CMP: 1398, MARKET CAP: 51245 Cr., SECTOR: AEROSPACE AND DEFENSE)

Q1FY27 standalone net profit surged 547% YoY to ₹119 crore (vs ₹18 crore); revenue climbed 130% YoY on strong defence-order execution. Profit rose 5% sequentially over the March quarter's ₹113 crore. Upstox

Sectoral Index	CMP	1D	YTD	P/E x
Nifty Auto	29,208	-0.6%	3.6%	24.1
Nifty IT	31,358	-0.3%	-17.2%	24.5
Nifty Fin Ser	26,214	-0.4%	-5.1%	17.1
Nifty Pharma	26,446	-0.9%	16.4%	43.5
Nifty Services	31,128	0.1%	-7.5%	34.2
Nifty Cons Dur	40,613	0.8%	10.5%	55.0
Nifty PSE	9,845	-0.5%	-0.1%	10.3
Nifty FMCG	48,615	-0.5%	-12.4%	33.5
Nifty Pvt Bank	27,247	-0.1%	-5.1%	10.2
Nifty PSU Bank	8,739	-0.6%	2.4%	14.3
Nifty Cons	12,143	0.0%	-1.2%	42.9
Nifty Energy	38,554	-0.4%	9.1%	12.2
Nifty Health	16,505	-0.5%	12.7%	39.5
Nifty India Mfg	16,545	-0.5%	7.4%	30.8
Nifty Metal	12,942	-0.7%	15.9%	23.2
Nifty Oil & Gas	11,200	-0.5%	-8.4%	17.2

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
PAGEIND	9.5	0.7
APLAPOLLO	8.3	1.8
JUBLFOOD	5.3	2.6
VOLTAS	4.7	2.5
MOTILALOF	4.0	0.5
Short		
DRREDDY	10.8	-0.5
BSE	8.7	-2.1
TMPV	6.1	-4.9
NATIONALUM	5.4	-6.3
SBICARD	4.9	-2.1
Long Unwinding		
COCHINSHIP	-3.7	-0.9
DELHIVERY	-3.0	-2.0
RADICO	-3.0	-0.3
MCX	-2.3	-1.5
ASTRAL	-2.0	-1.9
Short Covering		
APOLLOHOSP	-10.1	3.5
AMBER	-5.4	0.3
LICI	-4.7	0.1
BPCL	-4.2	0.5
PETRONET	-4.0	1.2

Daily Updates

COCHIN SHIPYARD (CMP: 1496, MARKET CAP: 39370 Cr., SECTOR: SHIPBUILDING AND DEFENSE)

Q1FY27 consolidated net profit fell 19.36% YoY to ₹151.45 crore despite total income rising to ₹1,161.25 crore; shipbuilding revenue jumped 59.5% but ship-repair revenue fell 37.4%, compressing margins. Stock closed 0.4% lower. PSU Watch

Commodities	CMP	1D	YTD
Gold ($)	4,372	-0.1%	1.1%
Silver ($)	65.0	0.5%	-10.2%

Currency	CMP	1D	YTD
USD/INR	95.4	0.0%	6.1%
EUR/INR	110.5	0.1%	4.6%
GBP/INR	129.3	0.1%	6.8%
JPY/INR	0.6	0.1%	4.5%
EUR/USD	1.2	0.1%	-1.5%

Securities Lending & Borrowing Scheme (SLBS)

Company	Under.Ltp	Fut.Ltp	Spread (%)
LICHSGFIN	500.00	489.75	2.05
360ONE	1,180.00	1,165.00	1.27
IREDA	116.25	114.98	1.09
NAM-INDIA	1,167.90	1,158.00	0.85
LODHA	1,243.90	1,234.50	0.76

52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
PIDILITIND	1,693	1,708	1,703	13-Aug-26
BOSCHLTD	47,100	47,315	47,285	13-Aug-26
PAYTM	1,603	1,658	1,650	13-Aug-26
WELCORP	1,868	1,896	1,886	13-Aug-26
CUPID	293	299	295	13-Aug-26

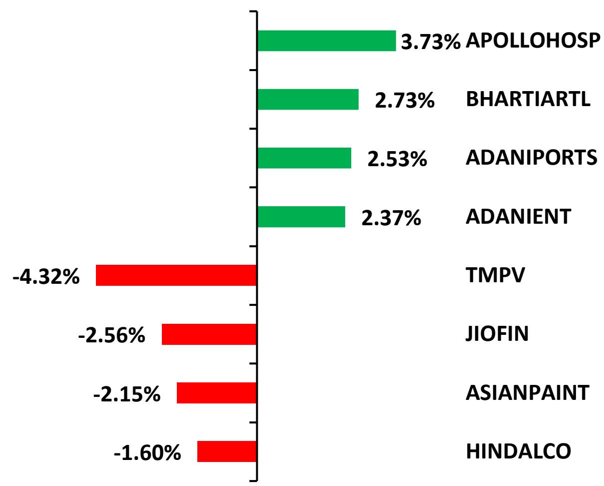
52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
UPL	563	558	563	1-Jul-26
IRB	19	19	19	2-Mar-26
KEC	440	438	440	12-Aug-26
VESUVIUS	433	429	430	30-Mar-26
KPIGREEN	319	317	326	13-Aug-26

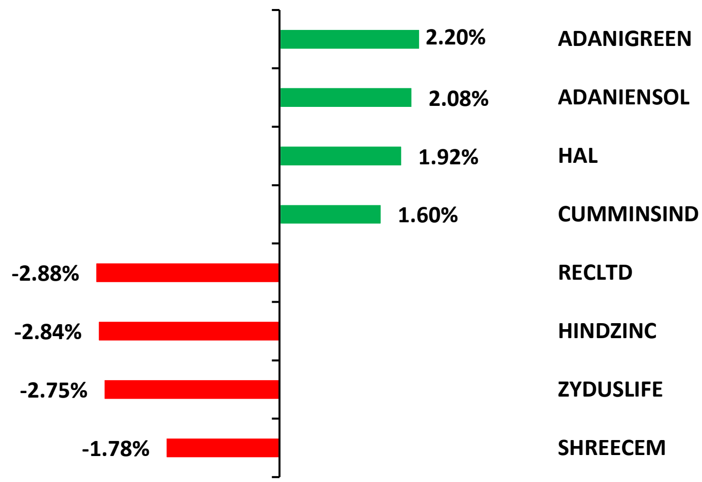
Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
APEX	9,316	1,944	1,001	425
NIMBSPROJ	26	5	3	180
INDIGOPNTS	2,406	517	282	1,143
MANORAMA	7,298	1,570	861	1,742
AVTNPL	2,546	548	293	81
GALAXYSURF	633	138	79	2,508
WELSPUNLIV	73,543	16,104	9,111	164
VALUE	767	173	98	16
LGEINDIA	9,832	2,229	1,249	1,736
TASTYBITE	227	51	27	9,939
KOHINOOR	982	224	136	28
OSWALSEEDS	952	219	124	12
KAMAHOLD	59	14	8	2,448
RELIABLE	318	76	59	140
TVSSRICHAK	711	171	87	4,464
METROGLOBL	24	6	4	145
HONASA	22,425	5,503	3,148	502
TARSONS	9,831	2,452	1,288	371
BFUTILITIE	527	131	91	535
KRBL	4,141	1,034	702	386
ELGIEQUIP	6,010	1,527	897	609
AKASH	51	13	10	24
MSCI360	32	8	9	10
PRAJIND	6,285	1,649	1,381	335
HECPROJECT	101	27	17	130

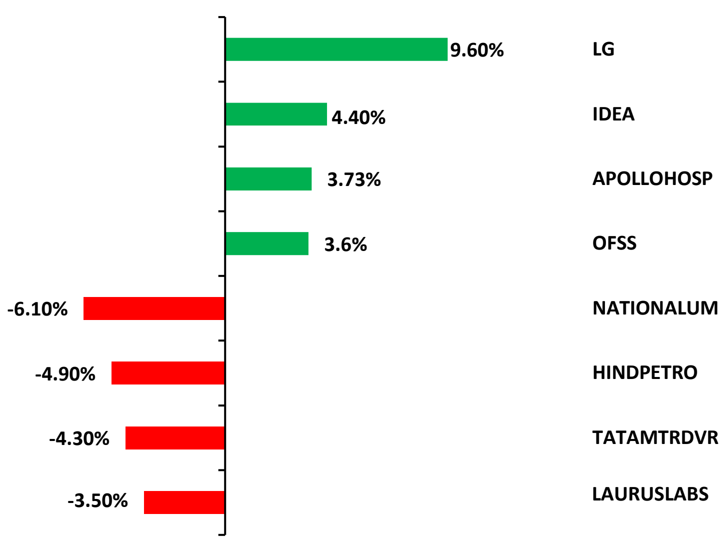
Nifty 50



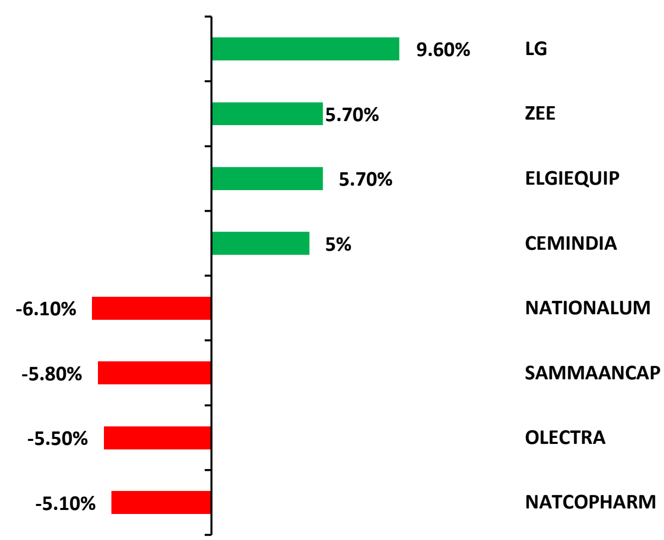
Nifty Next 50



Nifty 200



Nifty 500



Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
AGIIL	Arihant Capital Markets Limited	BUY	841	302.0
AGIIL	Arihant Capital Markets Limited	SELL	848	302.0
APEX	Hrti Private Limited	SELL	172	428.1
APEX	Hrti Private Limited	BUY	176	427.0
APEX	Junomoneta Finsol Private Limited	BUY	180	429.5
APEX	Microcurves Trading Private Limited	BUY	163	429.1
APEX	Microcurves Trading Private Limited	SELL	163	429.5
APEX	Nk Securities Research Private Limited	SELL	307	429.2
APEX	Nk Securities Research Private Limited	BUY	307	429.0
APEX	Parth Infin Brokers Pvt Ltd	BUY	155	435.2
APEX	Parth Infin Brokers Pvt Ltd	SELL	158	436.8
APEX	Ramachandran Radhakrishnan	SELL	155	432.2
APEX	Ramachandran Radhakrishnan	BUY	173	432.2
ARDEE	Vinod Manjibhai Chauhan	BUY	360	59.5
ARDEE	Vinod Manjibhai Chauhan	SELL	1665	59.4
ATALREAL	Acme Capital Market Limited	BUY	2621	36.2
ATALREAL	Acme Capital Market Limited	SELL	2621	36.2
ATALREAL	Altizen Ventures Llp	SELL	992	36.2
ATALREAL	Altizen Ventures Llp	BUY	992	36.2
ATALREAL	Bullpulse Marketedge Private Limited	SELL	1117	36.3
ATALREAL	Bullpulse Marketedge Private Limited	BUY	1117	36.3
ATALREAL	Hrti Private Limited	SELL	930	36.2
ATALREAL	Hrti Private Limited	BUY	1235	36.2
ATALREAL	Jiaum Broking Llp	SELL	1120	36.3
ATALREAL	Jiaum Broking Llp	BUY	1120	36.3
ATALREAL	Qe Securities Llp	SELL	685	36.2
ATALREAL	Qe Securities Llp	BUY	715	36.3
ATALREAL	R G Family Trust	SELL	1170	36.3
ATALREAL	Vishal Mahesh Waghela	SELL	131	36.5
ATALREAL	Vishal Mahesh Waghela	SELL	505	36.3
ATALREAL	Vishal Mahesh Waghela	BUY	700	36.2
ATALREAL	Vishal Mahesh Waghela	BUY	748	36.3
BHADORA	Swastika Investmart Limited	BUY	98	101.1
BIKEWO	Pushpa A Madrecha	BUY	112	99.8
BIOPOL	Dhanesh Rasiklal Shah	SELL	90	93.1
CORALFINAC	Irage Broking Services Llp	SELL	68	33.3
CORALFINAC	Irage Broking Services Llp	BUY	208	33.8
CORALFINAC	Orion Stocks Ltd	BUY	57	33.3
CORALFINAC	Orion Stocks Ltd	SELL	211	33.8
CUDML	S Gupta Family Enterprises Private Limited	SELL	129	103.0
DHTL	Nikhil R Jain	SELL	65	32.6
DHTL	Ramesh Kumar Jain	BUY	72	32.7
FLYSBS	Seema Dilip Vora	BUY	132	443.7
FLYSBS	Vijay Manohar Makhija	SELL	164	443.3

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
GANGAFORGE	Neel Rameshbhai Gajera	BUY	4586	2.6
GANGAFORGE	Neel Rameshbhai Gajera	SELL	4726	2.6
GANGAFORGE	Pine Oak Global Fund	SELL	1740	2.6
GANGAFORGE	Share India Securities Limited	SELL	1568	2.6
GANGAFORGE	Share India Securities Limited	BUY	2568	2.6
GANGAFORGE	Thakor Nayana Chandubhai	BUY	6169	2.6
GANGAFORGE	Thakor Nayana Chandubhai	SELL	6363	2.6
GATECH	Rathod Digvijaysinh Rajendrasinh	BUY	3835	0.8
GATECH	Rathod Digvijaysinh Rajendrasinh	SELL	15124	0.8
GCSL	Mansukh Securities & Finance Limited	SELL	80	518.3
GCSL	Mansukh Securities & Finance Limited	BUY	126	516.8
GENESYS-RE	Shilpa Majethia	BUY	129	120.0
GTECJAINX	Monte Inc	SELL	64	29.4
GTECJAINX	Navin Murli Maheshwari	BUY	70	29.4
INDIGOPNTS	Hdfc Mutual Fund	BUY	581	1,173.3
JEYYAM	Maniiyer Ganesan	BUY	620	23.9
JEYYAM	Shripal Sanghvi	SELL	708	24.0
KSHITIJPOL	Bhavishya Ecommerce Private Limited	BUY	1340	3.1
KSHITIJPOL	Bhavishya Ecommerce Private Limited	SELL	1531	3.1
KSHITIJPOL	Nakul Gupta	SELL	1187	3.1
LAMOSAIC	Onvo Aquarrius Private Limited	SELL	54	55.7
LEAPIND	Aagam Investments	BUY	3060	157.3
LEAPIND	Gdn Investments Private Limited	SELL	1000	147.8
LEAPIND	Gdn Investments Private Limited	BUY	3000	165.9
LEAPIND	Habrok India Master Lp	BUY	4700	165.3
LEAPIND	Smallcap World Fund Inc	BUY	8856	161.2
LEAPIND	The Prudential Assurance Company Limited	BUY	5550	154.2
MANORAMA	Microcurves Trading Private Limited	SELL	354	1,780.9
MANORAMA	Microcurves Trading Private Limited	BUY	354	1,779.6
MILTON	Babita Jain	SELL	163	35.6
MILTON	Bhaumik Abhaybhai Jain	SELL	282	35.6
MILTON	Chintan Arun Bhai Thacker	BUY	403	35.6
MILTON	Jigar Manek	BUY	92	35.6
MOREPENLAB	Hrti Private Limited	BUY	2963	82.3
MOREPENLAB	Hrti Private Limited	SELL	3711	82.5
MOTISONS	Alphagrep Securities Private Limited	SELL	6563	16.1
MOTISONS	Alphagrep Securities Private Limited	BUY	6563	16.1
MOTISONS	Arihant Capital Markets Limited	SELL	45933	16.3
MOTISONS	Arihant Capital Markets Limited	BUY	46613	16.0
MOTISONS	Hrti Private Limited	BUY	13195	16.4
MOTISONS	Hrti Private Limited	SELL	13584	16.3
MOTISONS	Junomoneta Finsol Private Limited	SELL	13472	16.3
MOTISONS	Junomoneta Finsol Private Limited	BUY	14069	16.3
MOTISONS	Microcurves Trading Private Limited	BUY	20014	16.4
MOTISONS	Microcurves Trading Private Limited	SELL	20014	16.4

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
MOTISONS	Nk Securities Research Private Limited	BUY	7490	16.5
MOTISONS	Nk Securities Research Private Limited	SELL	7490	16.5
MOTISONS	Qe Securities Llp	BUY	11083	16.3
MOTISONS	Qe Securities Llp	SELL	11328	16.3
MOTISONS	Silverleaf Capital Services Private Limited	BUY	6429	16.3
MOTISONS	Silverleaf Capital Services Private Limited	SELL	6429	16.3
MUNJALAU	Alphagrep Securities Private Limited	BUY	656	121.4
MUNJALAU	Alphagrep Securities Private Limited	SELL	656	121.5
MUNJALAU	Elixir Wealth Management Private Limited	BUY	619	120.2
MUNJALAU	Elixir Wealth Management Private Limited	SELL	643	120.8
MUNJALAU	Hrti Private Limited	SELL	682	120.6
MUNJALAU	Hrti Private Limited	BUY	717	120.3
MUNJALAU	Junomoneta Finsol Private Limited	BUY	1114	121.0
MUNJALAU	Junomoneta Finsol Private Limited	SELL	1120	121.1
MUNJALAU	Microcurves Trading Private Limited	BUY	928	121.5
MUNJALAU	Microcurves Trading Private Limited	SELL	928	121.6
MUNJALAU	Qe Securities Llp	BUY	948	121.2
MUNJALAU	Qe Securities Llp	SELL	955	120.9
NAGREEKEXP	Irage Broking Services Llp	SELL	92	24.0
NAGREEKEXP	Irage Broking Services Llp	BUY	294	24.6
NAGREEKEXP	Orion Stocks Ltd	BUY	67	24.1
NAGREEKEXP	Orion Stocks Ltd	SELL	275	24.5
OBSCP	Stellar Wealth Partners India Fund I Lp	BUY	140	883.3
OPTIMYSTIX	Kuber India Opportunity Fund	SELL	155	180.0
OPTIMYSTIX	Mansi Share And Stock Broking Private Limited	SELL	1	189.0
OPTIMYSTIX	Mansi Share And Stock Broking Private Limited	BUY	276	180.0
OPTIMYSTIX	Pace Stock Broking Services Pvt Ltd	BUY	260	180.0
OPTIMYSTIX	Ph Capital Limited	BUY	130	180.0
OPTIMYSTIX	Riddisiddhi Bullions Limited	BUY	135	180.0
OPTIMYSTIX	Vbcube Ventures Fund	SELL	174	180.0
OPTIMYSTIX	Vbcube Ventures Fund Ii	SELL	218	180.0
OPTIMYSTIX	Vikasa India Eif I Fund-Incube Global Opportunities	BUY	120	178.0
OPTIMYSTIX	Vikasa India Eif I Fund-Incube Global Opportunities	SELL	155	180.4
RATNAVEER	Arihant Capital Markets Limited	SELL	3040	224.5
RATNAVEER	Arihant Capital Markets Limited	BUY	3040	223.7
RATNAVEER	Hrti Private Limited	BUY	861	225.9
RATNAVEER	Hrti Private Limited	SELL	954	224.1
RATNAVEER	Imc India Securities Private Limited	BUY	335	219.9
RATNAVEER	Imc India Securities Private Limited	SELL	430	222.5
RATNAVEER	Junomoneta Finsol Private Limited	SELL	927	225.0
RATNAVEER	Junomoneta Finsol Private Limited	BUY	983	224.8
RATNAVEER	Mathisys Quantcap Llp	SELL	402	223.5
RATNAVEER	Mathisys Quantcap Llp	BUY	403	224.3
RATNAVEER	Microcurves Trading Private Limited	BUY	470	226.7
RATNAVEER	Microcurves Trading Private Limited	SELL	470	226.7
RATNAVEER	Nirmalkumar Pareek	BUY	600	228.0
RATNAVEER	Nk Securities Research Private Limited	BUY	438	226.5
RATNAVEER	Nk Securities Research Private Limited	SELL	438	226.6

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
RATNAVEER	Qe Securities Llp	SELL	1145	223.1
RATNAVEER	Qe Securities Llp	BUY	1148	224.0
RELIABLE	L7 Hitech Private Limited	BUY	100	143.5
ROLEXRINGS	Mirae Asset Mutual Fund	BUY	930	178.6
SBC	Acme Capital Market Limited	BUY	3471	38.8
SBC	Acme Capital Market Limited	SELL	3471	38.6
SHANTI-RE	Shree Ram India Gums Limited	SELL	26	16.2
SHANTIGOLD	Hrti Private Limited	SELL	447	243.7
SHANTIGOLD	Hrti Private Limited	BUY	746	244.1
SHANTIGOLD	Qe Securities Llp	BUY	381	242.1
SHANTIGOLD	Qe Securities Llp	SELL	393	243.6
SUDARSCHEM	Pradeep Ramwilas Rathi	SELL	926	1,015.4
SUDARSCHEM	Rahul Pradeep Rathi	SELL	526	1,030.4
SUNDARAM	Vyoman India Private Limited	SELL	2503	1.1
SURANI	Rahul Kheterpal	BUY	83	100.2
SURANI	Sparsh Goyal	SELL	79	100.3
TARSONS	Junomoneta Finsol Private Limited	BUY	326	350.7
TARSONS	Junomoneta Finsol Private Limited	SELL	328	351.1
TARSONS	Microcurves Trading Private Limited	BUY	285	356.8
TARSONS	Microcurves Trading Private Limited	SELL	285	357.0
TARSONS	Nk Securities Research Private Limited	BUY	374	350.9
TARSONS	Nk Securities Research Private Limited	SELL	374	351.2
TCL	Rashi Enterprises	BUY	155	124.9
TECHNOCRAF	Blitzquant Research Llp	BUY	531	306.9
TECHNOCRAF	Blitzquant Research Llp	SELL	531	307.0
TECHNOCRAF	Dipan Mehta Commodities Private Limited	BUY	264	309.3
TECHNOCRAF	Dipan Mehta Commodities Private Limited	SELL	264	309.5
TECHNOCRAF	Elixir Wealth Management Private Limited	SELL	289	311.4
TECHNOCRAF	Elixir Wealth Management Private Limited	BUY	301	310.6
TECHNOCRAF	Goldmine Stocks Private Limited	BUY	441	313.1
TECHNOCRAF	Goldmine Stocks Private Limited	SELL	441	313.2
TECHNOCRAF	Grt Strategic Ventures Llp	BUY	707	310.0
TECHNOCRAF	Grt Strategic Ventures Llp	SELL	707	310.1
TECHNOCRAF	Irage Broking Services Llp	BUY	541	308.4
TECHNOCRAF	Irage Broking Services Llp	SELL	630	307.7
TECHNOCRAF	Jump Trading Financial India Private Limited	BUY	418	312.2
TECHNOCRAF	Jump Trading Financial India Private Limited	SELL	418	312.3
TECHNOCRAF	Junomoneta Finsol Private Limited	BUY	953	309.6
TECHNOCRAF	Junomoneta Finsol Private Limited	SELL	977	309.2
TECHNOCRAF	Lakshmishree Investment & Securities Limited	SELL	200	308.2
TECHNOCRAF	Lakshmishree Investment & Securities Limited	BUY	200	306.3
TECHNOCRAF	Microcurves Trading Private Limited	SELL	289	314.5
TECHNOCRAF	Microcurves Trading Private Limited	BUY	289	314.5
TECHNOCRAF	Nk Securities Research Private Limited	SELL	1346	308.9
TECHNOCRAF	Nk Securities Research Private Limited	BUY	1346	308.7
TECHNOCRAF	Plutus Wealth Management Llp	BUY	323	309.9
TECHNOCRAF	Plutus Wealth Management Llp	SELL	323	310.0
TECHNOCRAF	Pure Broking Private Limited	BUY	417	312.5

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
TECHNOCRAF	Pure Broking Private Limited	SELL	417	312.6
TECHNOCRAF	Sanjay Popatlal Jain	SELL	100	307.4
TECHNOCRAF	Sanjay Popatlal Jain	BUY	200	292.7
TECHNOCRAF	Spring Ventures	SELL	400	310.1
TECHNOCRAF	Spring Ventures	BUY	400	293.5
TECHNOCRAF	Two Roads Trading Private Limited	BUY	349	307.0
TECHNOCRAF	Two Roads Trading Private Limited	SELL	349	307.1
VALUE360	Craft Emerging Market Fund Pcc- Elite Capital Fund	BUY	240	80.9
VALUE360	Craft Emerging Market Fund Pcc-Citadel Capital Fund	BUY	299	81.0
VALUE360	Nova Global Opportunities Fund Pcc - Touchstone	SELL	478	81.0
VIPULLTD	Algoquant Fintech Limited	BUY	1000	14.3
ZEEL	Qe Securities Llp	BUY	4885	102.5
ZEEL	Qe Securities Llp	SELL	5093	102.0

Block Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price

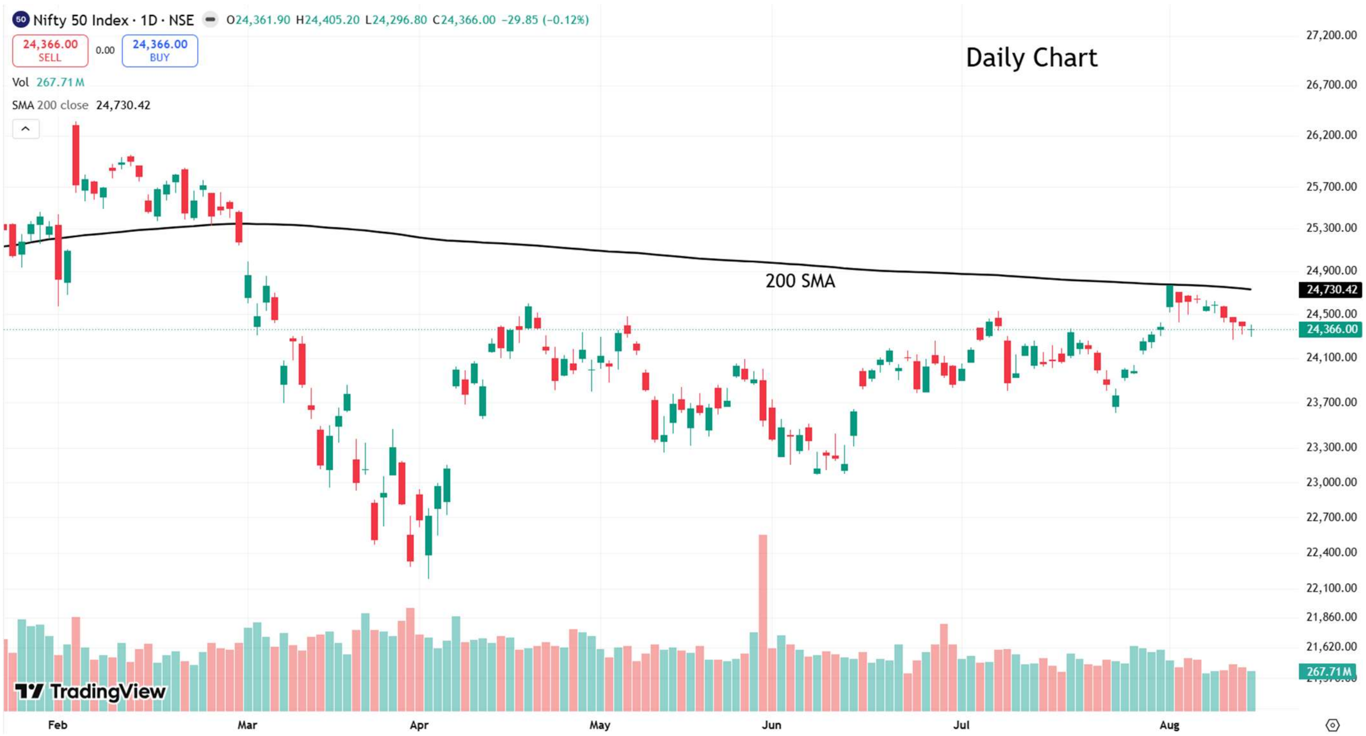
No block deals

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
Atal Realtech Limited	Fund Raising/Other business matters
Capital Infra Trust	Fund Raising/Other business matters
Fineotex Chemical Limited	Fund Raising/Other business matters
INDO-MIM Limited	Financial Results/Other business matters
Shree Ram Proteins Limited	Financial Results
Shree Ram Proteins Limited	Financial Results

Nifty Spot – Pivot Levels 17/08/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	24366	24306	24246	24197	24415	24464	24524



Previous week it was mentioned that, **Our view is Buy on Dips & below 24427 traders should use (24418-23821)-(23225-22375) levels as an opportunity to buy. If the trend is strong Nifty will bounce back from 23225 levels, any close below should be treated as negative for the current uptrend. Currently, (24878-25160)-25387-(25615-25940) as sell areas. If sustain above 25940 we open for 26347 and later further to 26500-26700 area.**

Nifty initially rallied to a high of 24620.95, but failed to sustain at higher levels and extended its decline towards 24265.95. The index subsequently breached 24427 and entered a consolidation phase, trading flat at lower levels. Now, Nifty closed at 24366.

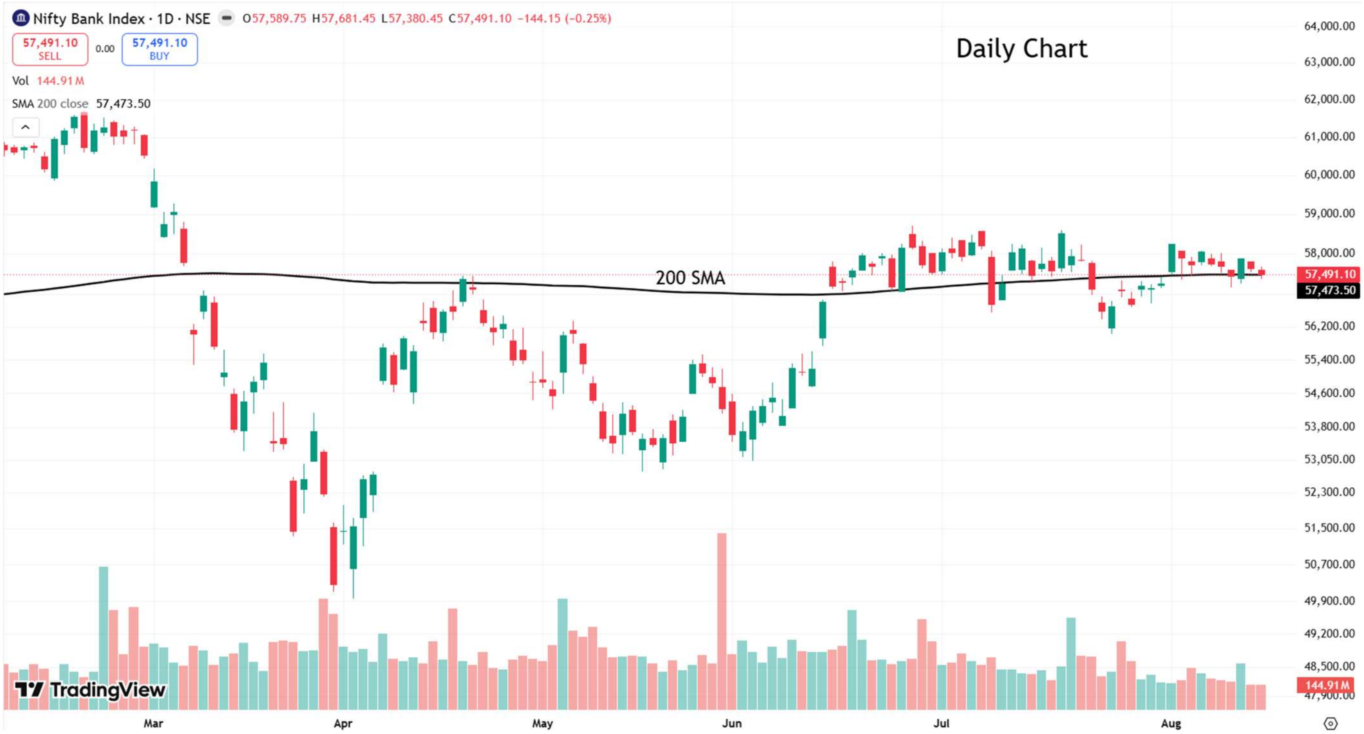
Below 24265 (current week low), we have support levels at 23821-(23225-22375) as bounce back levels.
If the trend is strong Nifty will bounce back from 23225 levels, any close below should be treated as negative for the current uptrend.
As of now, (24760-25063)-25310-(25555-25905) as sell level areas.
If sustain above 25905 we open for 26347 and later further to 26500-26700 area.

Our view is Positive & below 24265 traders should use 23821-(23225-22375) levels as an opportunity to buy. If the trend is strong Nifty will bounce back from 23225 levels, any close below should be treated as negative for the current uptrend. Currently, (24760-25063)-25310-(25555-25905) as sell areas. If sustain above 25905 we open for 26347 and later further to 26500-26700 area.

The 200 SMA is at 24730.42.

Bank Nifty Spot – Pivot Levels 17/08/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Bank Nifty	57491.10	57353	57216	57052	57654	57818	57955



Previous week it was mentioned, **Our view is positive & below 56672 traders should use (56455-54785)-(53115-51050) levels as an opportunity to buy. If the trend is strong Bank Nifty will bounce back from 54785 levels, any close below should be treated as negative for the current uptrend. Currently,(57874-58620)-59218-(59820-60670) as sell level areas. If sustain above 60670 we open for 61765 and later further to (62540-63470) area.**

Bank Nifty opened at 57812.30 and initially rallied to a high of 58015.85. Thereafter, the index witnessed selling pressure and declined to a low of 57158.10. However, Bank Nifty managed to hold above the 200 SMA, indicating support at lower levels. The index subsequently traded within a range of 57874–57158, reflecting consolidation. Bank Nifty finally closed at 57491.10.

Below 57158 (current week low), we have support levels at (56455-54785)-(53115-51050) as bounce back levels. If the trend is strong Bank Nifty will bounce back from 54785 levels, any close below should be treated as negative for the current uptrend.
As of now, (58252-58923)-59465-(60010-60780) as sell level areas.
If sustain above 60780 we open for 61765 and later further to (62540-63470) area.

Our view is Positive & below 57158 traders should use (56455-54785)-(53115-51050) levels as an opportunity to buy. If the trend is strong Bank Nifty will bounce back from 54785 levels, any close below should be treated as negative for the current uptrend. Currently,(58252-58923)-59465-(60010-60780) as sell level areas. If sustain above 60780 we open for 61765 and later further to (62540-63470) area.

The 200 SMA is at 57473.50.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

Marksans Pharma Ltd – Technical Stock Call – 17/08/2026

Technical Stock Call	Action	Reco	Target	Support	SL
MARKSANS	BUY	333	575	(314-299)-288-(276-269)	246

Sector: Pharmaceuticals

About: **Marksans Pharma Limited** is an Indian **pharmaceutical formulation company** with a strong international presence, particularly in the **US, UK & Europe, Australia and other global markets**. Its core strength is in **research, manufacturing and marketing of finished-dose pharmaceutical products**, with a significant focus on **OTC (over-the-counter) and generic medicines**.

View – Long Term Bullish

Primary move in stock commenced from 38.60 (JUNE 2022). Trading above averages Steady Uptrend followed, and the stock made a high of 358.70 (DEC 2024).

Thereafter Lower Tops were formed & Profit booking followed. The stock gave a valid correction making a low of 155 (MAR 26).

Thereafter the stock consolidated within averages for few months. The stock attracted renewed buying interest after taking support of averages & commenced trading above intermediate high of 270.70.

The 200 SMA is in rising mode.

Recently after the stock has given a **Symmetrical triangle Breakout** supported by volumes reaching a high of 336.60 suggesting a renewed buying interest in the stock.

MACD, William % R, & DMI indicators suggest Positive uptrend.

Probability of Further Up Move is very high.

Target of **575** is expected with lower support levels **(314-299)-288-(276-269)** in case of intermediate fall.

A stop loss at **245** is to be followed for the trade.

Sumitomo Chemical India Ltd – Technical Stock Call – 17/08/2026

Technical Stock Call	Action	Reco	Target	Support	SL
SUMICHEM	BUY	564.95	770	(542-524)-512-(500-485)	460

Sector: Chemicals / Agrochemicals

About: **Sumitomo Chemical India Limited (SCIL)** is a leading **agrochemical and crop-protection company** in India and is backed by Japan-based **Sumitomo Chemical Company Limited**. The company manufactures, imports and markets products across **crop protection, biologicals, plant growth regulators, fumigants, rodenticides, household/public-health pesticides and animal nutrition**.

View – Long Term Bullish

The stock commenced its downtrend from 665 (AUG 25). Stock started trading below the averages breaching 200 SMA & further slipped to mark a low of 362.60 (MAR 26).

Buying interest emerged at lower levels leading to a gradual recovery & after taking support at 411.55 (JUN 26) the stock rallied to a high of 551.90 (JUL 26), but could not surpass its previous high & later, witnessed a minor correction. However, during the correction phase, the stock traded between 362.60 – 551.90, around the averages seeking trend direction.

Again the stock commenced its up move & recently, after forming higher bottoms, the stock has given a **Symmetrical Triangle Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 569 (AUG 26), which is higher than the previous swing tops. **Indicators like RSI, MACD & KST suggests positive crossover.**

Target of **770** is expected with lower support levels at **(542-524)-512-(500-485)** in case of intermediate fall.
A stop loss at **460** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

Global Macro Events (17th August 2026)		
Event	**Previous**	**Forecasted**
India		
Unemployment Rate JUL	5.50%	5.40%
USA		
NY Empire State Manufacturing Index AUG	15.60	12
NAHB Housing Market Index AUG	34	34
3-Month Bill Auction	3.74%	
6-Month Bill Auction	3.83%	
NOPA Crush Report		
30-Year Mortgage Rate AUG/13		
30-Year Bond Auction		
China		
House Price Index YoY JUL	-3.30%	-3.40%
Industrial Production YoY JUL	5.30%	5.00%
Retail Sales YoY JUL	1%	1.50%
Fixed Asset Investment (YTD) YoY JUL	-5.70%	-5.00%
Unemployment Rate JUL	5.00%	5.10%
FDI (YTD) YoY JUL	-5.00%	-6.00%
M2 Money Supply YoY JUL	8.20%	
Outstanding Loan Growth YoY JUL	5.10%	
Total Social Financing JUL	CNY1000.0B	
New Yuan Loans JUL		
Germany		
12-Month Bubill Auction	2.57%	
6-Month Bubill Auction	2.44%	

SECTION 1: STOCK SPECIFIC NEWS

Ashok Leyland

Q1FY27 consolidated net profit rose 1.5% YoY to ₹667.77 crore, up from ₹657.72 crore a year earlier; revenue from operations climbed to ₹13,069.59 crore from ₹11,708.54 crore. The commercial vehicle major posted steady volume-led growth despite margin pressure from input costs.

Business Standard

Honasa Consumer

Q1FY27 consolidated net profit more than doubled to ₹90.45 crore from ₹41.32 crore YoY; revenue rose 27% to ₹755.94 crore. The Derma Co crossed ₹1,000 crore annualised net sales value, while Mamaearth continued healthy core-brand growth. Shares closed up 2.84% at ₹481.20.

Business Standard

Technocraft Industries

Q1FY27 net profit rose 67–69% YoY, with the company hosting its earnings call on 14 August to discuss results and management outlook, in line with SEBI LODR disclosure norms.

ScanX

Capital India Finance

Q1FY27 consolidated net profit rose 44% YoY to ₹29.79 crore (₹297.9 million) from ₹20.65 crore; total income from operations surged ~80% to ₹695.27 crore. The board approved unaudited results at its 14 August meeting.

ScanX

AVT Natural Products

Q1FY27 consolidated net profit surged to ₹31.10 crore from ₹12.12 crore YoY (up 157%); revenue climbed to ₹241.21 crore from ₹132.42 crore, with EBITDA nearly doubling to ~₹39 crore as margins expanded ~500 bps.

DSIJ Insights

Poddar Pigments

Q1FY27 net profit rose 11.6% YoY to ₹4.65 crore despite a 1.2% revenue decline, aided by a 136.7% surge in other income to ₹49.03 lakh; total comprehensive income jumped to ₹23.61 crore on fair-value investment gains. Board approved results on 14 August.

ScanX

Alkem Laboratories

Q1FY27 consolidated net profit fell 21.7% YoY to ₹520 crore on a higher tax rate; revenue rose 10.9% to ₹3,740 crore, led by 16% growth in international sales. EBITDA rose 16.2% to ₹766.6 crore; stock fell 2.28% on the print.

[Prokerala/IANS]

NMDC

Q1FY27 standalone net profit rose 2% YoY to ₹2,007.27 crore; revenue grew 2.4% to ₹6,795.25 crore. Results flagged notable contingent liabilities and outstanding receivables for investor tracking.

[Indian Masterminds]

Natco Pharma

Q1FY27 consolidated net profit fell 57% YoY to ₹207 crore; revenue fell 44.7% to ₹735 crore on lower lenalidomide (generic Revlimid) sales, though base business grew 17.7% YoY. Stock fell 5.10% to ₹903; board approved an interim dividend and a ₹2,000 crore QIP fundraise plan.

[Kotak Neo]

Welspun Living

Q1FY27 net profit surged 83.6% YoY to ₹160.73 crore; revenue rose 23.5% to ₹2,828 crore with EBITDA up to ₹354 crore and margin expanding 140 bps YoY to 12.5%. Stock jumped nearly 12% intraday on volume recovery and improving mix.

[Business Standard]

Aditya Birla Real Estate

Q1FY27 consolidated net loss widened 41.5% YoY to ₹6.7 crore even as total income rose 30.7% to ₹205.7 crore and collections grew 31% YoY to ₹713 crore. Subsidiary Birla Estates entered Navi Mumbai via a Vashi redevelopment project worth ~₹2,600 crore.

[ScanX]

SECTION 2: CORPORATE ANNOUNCEMENTS

Ashok Leyland / ₹825 crore Subsidiary Investments

The board approved investments of up to GBP 25 million (~₹325 crore) in UK subsidiary Optare Plc for equity infusion and debt reduction, plus ₹500 crore in Hinduja Housing Finance via secondary share purchase from Hinduja Leyland Finance, to support EV and lending capacity expansion.

Business Standard

Ashok Leyland / Statutory Auditor Change

The board selected Deloitte Haskins & Sells as the new statutory auditor for a five-year term from 2027, succeeding Price Waterhouse & Co. after its ten-year tenure, subject to shareholder ratification at the 78th AGM.

ScanX

Natco Pharma / ₹2,000 Crore Fundraising Plan

The board approved evaluating a ₹2,000 crore capital raise via QIP, rights, or preferential issue routes, alongside recommending an interim dividend for FY27 — a strategic capital-structure move disclosed alongside results.

Cofacto

Cochin Shipyard / Exchange Penalty for Board Non-Compliance

NSE and BSE levied fines of ₹9,55,800 each on Cochin Shipyard for board-committee composition non-compliance, with the company awaiting pending government director appointments to rectify the lapse.

Screener (Board Outcome disclosure)

Cochin Shipyard / OFS Institutional Bidding

Institutional buyers placed bids exceeding ₹2,900 crore in Cochin Shipyard's Offer for Sale, part of the government's continued stake-sale program in the PSU shipbuilder — a capital-markets action distinct from its Q1 earnings.

PSU Watch

Fertilisers and Chemicals Travancore (FACT) / Q1 Results Board Clearance

The board met on 14 August and approved unaudited Q1FY27 results after an independent auditor's limited review under Ind AS 34 found no material misstatement, per SEBI LODR disclosure norms. FACT is not covered in Section 1.

TipRanks

SECTION 3: TOP 12 MACRO / NON-STOCK NEWS

Sensex Ends Marginally Lower for Fourth Straight Session
The Sensex fell 70.71 points (0.09%) to 78,009.25, while the Nifty50 shed 29.85 points (0.12%) to close at 24,366, extending losses to a fourth session. The index hit an intraday low of 24,296.80 before a partial recovery.
Upstox

India WPI Inflation Eases to 9.78% in July
Wholesale price inflation cooled marginally to 9.78% YoY from 9.87% in June, as fuel and power inflation fell sharply to 20.05% from 27.41%. Manufactured products' inflation rose to 8.29% from 7.48%, keeping the print elevated.
Business Standard

WPI Food Index Inflation Accelerates to 6.65%
The WPI Food Index (24.99% weight) recorded 6.65% inflation in July, up from 6.14% in June, driven by food articles, basic metals, and chemicals. Cumulative April-July WPI inflation for FY27 stood at 9.47% against -0.2% a year earlier.
ANI

India's Merchandise Exports Hit Record $44.24 Billion in July
Merchandise exports rose 19.6% YoY to a record USD 44.24 billion in July, though a sharp rise in imports (+17.5% to $76.22 billion) widened the trade deficit to $31.98 billion — higher than June's $30.43 billion. Exports to West Asia recovered 8.6% YoY to ~$5.7 billion.
APAC News Network

FIIs Turn Marginal Net Buyers in Cash Segment on 14 August
FIIs were net buyers of ₹508.10 crore in the cash segment on 14 August, while DIIs added a further ₹356.40 crore, suggesting both investor classes turned constructive after the prior session's divergence.
5paisa

UAE Tankers Attacked Transiting Strait of Hormuz
Two UAE-flagged tankers came under attack while transiting the Strait of Hormuz on 14 August, per AP reporting, sustaining the shipping-security crisis in the corridor carrying roughly a fifth of global energy flows.
Britannica

Rupee Rangebound Near 95.40/USD

USD/INR held largely steady around 95.40 as traders monitored Strait of Hormuz developments; the Fed's September no-change probability rose to nearly 65%, capping dollar strength near a 99.89 Dollar Index reading.
Tradingpedia

Bank Abandons Planned Fuel-Price Cut Citing Crude Volatility

A domestic bank cited "geopolitical uncertainty, crude oil price volatility and rising losses for public-sector oil companies" in abandoning its previously projected ₹2.5/litre retail fuel price cut planned for September 2026.
Tradingpedia

Gold Slips in India to ₹13,266/gram

Per FXStreet data, gold in India eased to ₹13,265.91/gram on 14 August from ₹13,343.67 a day earlier; the per-tola price fell to ₹154,733 from ₹155,637.90, tracking a pullback in international bullion.
FXStreet

Global Gold Rises Above $4,380, Secures Second Weekly Gain

International gold recovered above $4,380/oz on 14 August after an earlier dip, marking a second consecutive weekly gain as soft US CPI and PPI data reduced pressure on the Fed to hike rates near-term. China extended its gold-buying streak to 21 consecutive months.
Trading Economics

Disclosures and Disclaimer

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